

January Legislative Week Joint Agenda

A		Who	Topic	
All	All		Breakout 1	Begin with asking breakout groups what would they like to see for Montana State and Local Finance in 10 years?
All	All	LFD	Regional	Regional revenues and expenditures/Demographics and maps
All	All	LFD	History	State and local 20 year history - revenue and expenditure
All	All	LFD	Next 10	State and local year forward - revenue and expenditure - introduce structural balance
All	All	Facilitate	Breakout 2	What surprises or observations did you find in history and next ten years in state and local government finance?
All	All	LFD	S/L Risk	Local and state risk: pensions, NR, Federal
All	All	LFD	Interactions	Local/state interaction: Entitlement Share, Pensions, Natural Resource, tax structures, Office of Public Defender, Judiciary
All	All	Facilitate	Breakout 3	What are the barriers to success of Breakout 1's goals? Do you need additional information or have questions?
All	All	Facilitate	Breakout 4	Wrap up: Next steps, possible solutions to research, requests for Interim Committees to research

Questions on outside groups for day two: Budget and Policy Topics

Revenue	UM: BBER	Tax Options: BBER	Montana's economy and possible tax structures
Revenue	Doug Young	Tax Structures: DY	Comparative state tax structures
Revenue	Pew	Changing: Pew	States' revenues in a changing economy and demographics
Pensions	Actuaries	Actuarial risk	New actuarial analysis available on stress testing pension funding
Pensions	Pension Integrity Project	Risk analysis	How has actuarial risk impacted unfunded liability
Natural Resources	Headwaters Economics	Economic Alternative	What are other states looking at for replacements to coal in the economy?
Expenditures	FFIS	Fed FFIS	Future federal funding
Other ideas			

Tuesday	Wednesday				Thursday
	Budget and Policy Topics				MaRA
	<u>A: Revenue</u>	<u>C: Trends in Public Safety</u>	<u>E: Infrastructure</u>	<u>G: Pension Risk</u>	
RIC/HJ35	Recap of trends	Recap	Recap	Recap	More details from
"	Property taxes	Public Def/Corrections	Water/Sewer/Roads	Actuaries	Changing: Pew
"		Courts/Local	Buildings	Pension Risk	Tax options: BBER
"	Tax structures DY	Justice Reinvented	Transportation	Policy alternatives	NR economy: Headwaters
"	Coffee Break				
"	<u>B: State Revenue</u>	<u>D: HHS</u>	<u>F: NR Economy</u>	<u>H: Local trends</u>	
"	update 2018 work	Recap	Recap	Local budgeting and acct	Fed funds: FFIS
"	Pew: changing	SSR pressure & FSR risk	Details: coal, electric	Property Taxes: local	Data available: LFD
"	RIC update	Growth	Decommissioning	Education trends	Committee: next steps
"	Tax Options:BBER	CFHHS	Headwaters: Econ alt to coal	Entitlement share	
Legislative Lunch - Leadership kick off?	Breakout 4 and Legislative Lunch				
"					
HB 715 State/Local Sustainability					
Breakout 1: What is your preferred goal?	LFC	LGIC	EQC		
Regional revenues and expenditures	"	"	"		
S/L History and next 10	"	"	"		
Breakout 2: computers available	"	"	"		
Questions: surprises, observations	"	"	"		
S/L Risk S/L Interactions	"	"	"		
Demographic trends	"	"	"		
Breakout 3: computers available	"	"	"		
Questions: barriers to success, detail questions	"	"	"		
Legislative Dinner					

Legislative Week

	Monday			Tuesday	Wednesday			Thursday		Friday	
8:00 AM	ETIC	TIC	LC/SB 310*	RIC/HJ35	HB 715 State/Local Sustainability			EQC	ED	MaRA/LFC	CFHHS SAVA
8:30 AM	"	"	"	"	"			"	"	"	"
9:00 AM	"	"	"	"	"			"	"	"	"
9:30 AM	"	"	"	"	"			"	"	"	"
10:00 AM	"	"	"	"	"			"	"	"	"
10:30 AM	"	"	"	"	"			"	"	"	"
11:00 AM	"	"	"	"	"			"	"	"	"
11:30 AM	"	"	"	"	"			"	"	"	"
12:00 PM	Legislative Lunch				Legislative Lunch						
12:30 PM	"				"						
1:00 PM	ETIC	TIC	LC/SB 310*	HB 715 State/Local Sustainability	LFC	LGIC	EQC	EQC	ED	MaRA/LFC	CFHHS SAVA
1:30 PM	"	"	"	"	"	"	"	"	"	"	"
2:00 PM	"	"	"	"	"	"	"	"	"	"	"
2:30 PM	"	"	"	"	"	"	"	"	"	"	"
3:00 PM	"	"	"	"	"	"	"	"	"	"	"
3:30 PM	"	"	"	"	"	"	"	"	"	"	"
4:00 PM	"	"	"	"	"	"	"	"	"	"	"
4:30 PM	"	"	"	"	"	"	"	"	"	"	"
5:00 PM	"	"	"	"	"	"	"	"	"	"	"
5:30 PM											
6:00 PM	Legislative Dinner										
6:30 PM	"										
7:00 PM	"										

LFC related items are shown in blue

Potentially LFC related items are shown in light blue